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NEW YORK eHEALTH COLLABORATIVE

SHIN-NY Technical Advisory Committee Meeting
May 12, 2026

ATTENDANCE

Committee Members VIA Phone: Alison Connelly-Flores, Jennifer Lane, Angel Aponte, G.T. Sweeney, Jay Nakashima, James (Jim) Kirkwood, Matthew McCarty

NYeC Staff VIA Phone: Gabrielle Lindquist, Brittany Harabedian, Michael Berger, Alison Bianchi, Greg Smalter, David Horrocks, Alexandra Fitz, George Chalissery, Charlie Feldman, Lindsey Ferris, Robert Horst

DOH Staff VIA Phone: Anne Schettine, Deirdre Depew

Invited Guests VIA Phone: Patti Cuartas

WELCOME

Alison Connelly-Flores, Technical Advisory Committee Chair, welcomed TAC members to the meeting.

Motion: A motion was moved and seconded to approve the minutes from the Technical Advisory Committee's December 9th, 2025, December 17th, 2025, and February 2nd, 2026, meetings. The Committee unanimously approved the motion.

I. Strategy Updates

David Horrocks provided an update on NYeC's strategic direction, reaffirming priorities of statewide services, efficiency, and community needs. He highlighted movement toward a Health Data Utility (HDU) model, expanded use of the Primary Document Repository (PDR), and the evolving role of Qualified Entities (QEs) as value-added partners.

II. Statewide Patient Record Lookup (SPRL) Modernization

Greg Smalter presented modernization plans for SPRL, citing infrastructure limitations and opportunities to enhance efficiency and usability. The approach includes phased improvements while maintaining the current requester interface, reducing reliance on multiple QE responses, and expanding document sources including PDR and national networks.

A shift from consolidated CCDs to encounter-based documents was discussed as a key enhancement. Members emphasized the importance of maintaining historical context,

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improving usability, and preserving existing workflows. Additional discussion covered latency improvements, future filtering capabilities, and expanded direct integration with EMRs.

III. Proposed SOP Revisions for Discussion (Data Contribution & Technical Standards)

Alexandra Fitz presented proposed updates to consolidate the Data Contribution and Technical Standards SOPs. Key changes include clarifying data content versus transport standards, introducing a tiered participation framework, expanding beyond hospital-focused requirements, and establishing corrective pathways for participants. Draft materials will be shared with the Committee for review.

IV. Data Quality and Statewide Data Utilization

George Chalissery (hMetrix) outlined improvements in statewide data quality and use. He noted strong alignment with the SMPI and measurable improvements in QE compliance. The growing role of the PDR in supporting public health use cases, including expanded data availability, was emphasized, along with improved collaboration with QEs.

V. Value-Added Services and Participation Elections

Patti Cuartas raised concerns regarding confusion surrounding QE value-added service offerings. Members discussed how these offerings align with selections under the Statewide Participation Agreement (SCPA). It was clarified that organizations do not need to execute a new SCPA to make updates and may select additional QEs for value-added services. NYeC requested examples of communications to support alignment.

VI. Closing and Adjournment

The meeting was adjourned. The next Technical Advisory Committee meeting will be on November 9th, 2026.

Submitted by:

Alison Connelly-Flores, Technical Advisory Committee Chair

Signed by:
Alison Connelly-Flores
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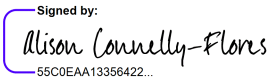
Alison Connelly-Flores Alison.Connelly-Flores@urbanhealthplan.org CMIO Security Level: Email, Account Authentication (None)	Signed by:  55C0EAA13356422... Signature Adoption: Pre-selected Style Using IP Address: 167.206.65.226	Sent: 11/9/2026 3:21:10 PM Viewed: 11/9/2026 3:30:36 PM Signed: 11/9/2026 3:30:57 PM

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